

Public Direct Indexing

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Thematic & Specialty Indices (Solactive)

Index Name	Description
AI Adopters Index	Companies integrating AI into operations, products, or services
AI Agents Index	Companies developing AI-driven software, systems, and infrastructure for automation and adaptive intelligence
AI Semiconductor Chip Makers Index	Leading semiconductor companies designing or manufacturing chips critical for AI
Biotechnology Index	Companies operating in the biotechnology business
Blockbuster Biotech Drugs Index	Companies with biotech products generating major current or expected future annual sales
Crypto & Blockchain US Leaders Index	Equal-weight basket of US companies in crypto and blockchain sectors
Green Infrastructure Index	Companies in green energy production, generation, distribution, or sustainable infrastructure
Internet Index	Small, medium, and large cap companies in Internet commerce, services, or related businesses
Magnificent 7 Index	Equal-weighted basket of Alphabet, Amazon, Apple, Microsoft, Meta, NVIDIA, and Tesla
Natural Gas Infrastructure Index	Companies across the energy value chain from upstream producers to downstream processors
Quantum Computing Index	US companies active in the quantum computing industry

Income & Quality Indices

Index Name	Description
Big Banks Index	Large US banking companies, market-cap weighted
Low Vol High Dividend Index	Above-average dividend yields with lower share price volatility
Quality Cash Flows Index	Companies with strong and stable cash flow generation
Quality Dividend Growers Index	Companies with consistent dividend growth history and financial strength
REIT Index	US REIT sector, excluding Timber and Mortgage REITs

Broad Market Indices

Index Name	Description
S&P 100	100 major blue chip large-cap US companies (subset of S&P 500)
S&P 500	500 largest US companies, ~80% of available market cap
S&P 400 (MidCap)	400 mid-sized US companies
S&P 600 (SmallCap)	600 small-cap US companies
S&P 900	S&P 500 + S&P MidCap 400 (large-mid segment)
S&P 1000	S&P MidCap 400 + S&P SmallCap 600 (small-mid segment)

Index Name	Description
S&P Composite 1500	S&P 500 + MidCap 400 + SmallCap 600, ~90% of US market cap

Style Indices (Growth / Value)

Index Name	Description
S&P 500 Growth	S&P 500 growth stocks
S&P 500 Value	S&P 500 value stocks
S&P 500 Pure Growth	S&P 500 stocks most strongly classified as growth
S&P 500 Pure Value	S&P 500 stocks most strongly classified as value
S&P MidCap 400 Growth	S&P 400 growth stocks
S&P MidCap 400 Value	S&P 400 value stocks
S&P MidCap 400 Pure Growth	S&P 400 stocks most strongly classified as growth
S&P MidCap 400 Pure Value	S&P 400 stocks most strongly classified as value
S&P SmallCap 600 Growth	S&P 600 growth stocks
S&P SmallCap 600 Value	S&P 600 value stocks
S&P SmallCap 600 Pure Growth	S&P 600 stocks most strongly classified as growth
S&P SmallCap 600 Pure Value	S&P 600 stocks most strongly classified as value
S&P 900 Growth	S&P 900 growth stocks
S&P 900 Value	S&P 900 value stocks
S&P 900 Pure Growth	S&P 900 stocks most strongly classified as growth
S&P 900 Pure Value	S&P 900 stocks most strongly classified as value
S&P 1000 Growth	S&P 1000 growth stocks
S&P 1000 Value	S&P 1000 value stocks
S&P 1000 Pure Growth	S&P 1000 stocks most strongly classified as growth
S&P 1000 Pure Value	S&P 1000 stocks most strongly classified as value
S&P Composite 1500 Growth	S&P 1500 growth stocks
S&P Composite 1500 Value	S&P 1500 value stocks
S&P Composite 1500 Pure Growth	S&P 1500 stocks most strongly classified as growth
S&P Composite 1500 Pure Value	S&P 1500 stocks most strongly classified as value

S&P 500 Sector Indices

Index Name	Index Name
S&P 500 Aerospace & Defense	S&P 500 Industrial Machinery & Supplies
S&P 500 Application Software	S&P 500 Industrials
S&P 500 Asset Management & Custody Banks	S&P 500 Information Technology
S&P 500 Communication Services	S&P 500 Life Sciences Tools & Services
S&P 500 Consumer Discretionary	S&P 500 Materials
S&P 500 Consumer Staples	S&P 500 Multi-Utilities
S&P 500 Electric Utilities	S&P 500 Packaged Foods & Meats
S&P 500 Energy	S&P 500 Property & Casualty Insurance
S&P 500 Financials	S&P 500 Real Estate
S&P 500 Health Care	S&P 500 Semiconductors
S&P 500 Health Care Equipment	S&P 500 Utilities

S&P Total Market Sector Indices

Index Name	Index Name
S&P Aerospace & Defense Index	S&P Internet Index
S&P Banks Index	S&P Metals and Mining Index
S&P Biotechnology Index	S&P Oil & Gas Equipment & Services Index
S&P Capital Markets Index	S&P Oil & Gas Exploration & Production Index
S&P Food & Beverage Index	S&P Pharmaceuticals Index
S&P Health Care Services Index	S&P Regional Banks Index
S&P Healthcare Equipment Index	S&P Retail Index
S&P Homebuilders Index	S&P Semiconductors Index
S&P Hotels, Resorts & Cruise Lines	S&P Software & Services Index
S&P Insurance Index	S&P Technology Hardware Index

S&P Composite 1500 Sub-Industry Indices

Index Name	Index Name
S&P 1500 Aerospace & Defense	S&P 1500 Household Products
S&P 1500 Apparel Retail	S&P 1500 Human Resource & Employment Services
S&P 1500 Apparel, Accessories & Luxury Goods	S&P 1500 Industrial Machinery & Supplies
S&P 1500 Application Software	S&P 1500 Interactive Media & Services
S&P 1500 Asset Management & Custody Banks	S&P 1500 Investment Banking & Brokerage
S&P 1500 Automotive Parts & Equipment	S&P 1500 Life & Health Insurance
S&P 1500 Automotive Retail	S&P 1500 Life Sciences Tools & Services

Index Name	Index Name
S&P 1500 Biotechnology	S&P 1500 Multi-Family Residential REITs
S&P 1500 Building Products	S&P 1500 Multi-Utilities
S&P 1500 Cargo Ground Transportation	S&P 1500 Office REITs
S&P 1500 Casinos & Gaming	S&P 1500 Oil & Gas Equipment & Services
S&P 1500 Communications Equipment	S&P 1500 Oil & Gas Exploration & Production
S&P 1500 Construction & Engineering	S&P 1500 Other Specialty Retail
S&P 1500 Construction Machinery & Heavy Transportation	S&P 1500 Packaged Foods & Meats
S&P 1500 Consumer Finance	S&P 1500 Property & Casualty Insurance
S&P 1500 Electric Utilities	S&P 1500 Regional Banks
S&P 1500 Electrical Components & Equipment	S&P 1500 Research & Consulting Services
S&P 1500 Electronic Equipment & Instruments	S&P 1500 Restaurants
S&P 1500 Electronic Manufacturing Services	S&P 1500 Retail REITs
S&P 1500 Financial Exchanges & Data	S&P 1500 Semiconductor Materials & Equipment
S&P 1500 Gas Utilities	S&P 1500 Semiconductors
S&P 1500 Health Care Equipment	S&P 1500 Specialty Chemicals
S&P 1500 Health Care Facilities	S&P 1500 Steel
S&P 1500 Health Care REITs	S&P 1500 Systems Software
S&P 1500 Health Care Services	S&P 1500 Technology Hardware & Peripherals
S&P 1500 Health Care Supplies	S&P 1500 Trading Companies & Distributors
S&P 1500 Homebuilding	S&P 1500 Transaction & Payment Processing Services
S&P 1500 Hotels, Resorts & Cruise Lines	

S&P Composite 1500 Sector Exclusion Indices

These indices track the full S&P 1500 while excluding all companies in a specific sector, useful for investors with concentrated exposure they want to offset.

Index Name	Index Name
S&P 1500 Ex-Communication Services	S&P 1500 Ex-Industrials
S&P 1500 Ex-Consumer Discretionary	S&P 1500 Ex-Information Technology
S&P 1500 Ex-Consumer Staples	S&P 1500 Ex-Materials
S&P 1500 Ex-Energy	S&P 1500 Ex-Real Estate
S&P 1500 Ex-Financials	S&P 1500 Ex-Utilities
S&P 1500 Ex-Health Care	

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