

Options Order Flow Rebate Program:
Terms & Conditions

If you have a brokerage account with Open to the Public Investing, Inc. (“Public Investing”), you will be enrolled in our Options Order Flow Rebate Program (“Program”) if you apply and are approved for options trading with Public Investing by 11:59 PM ET on March 31, 2024.

How does the Options Order Flow Rebate Program work?

Once you are enrolled in this Program, if you complete an options trade at Public, Public Investing will share 50% of our estimated order flow revenue from that transaction with you. We are calling the revenue that Public shares with you an “order flow rebate,” and the rebate will be deducted from the cost of the applicable transaction. For more details on how options order flow rebates work, please see the Options Order Flow Rebate FAQ.

How do I enroll in the Options Order Flow Rebate Program?

In order to be enrolled in the Program and begin receiving order flow rebates for options trades, you must meet the following requirements:

1. You have an existing brokerage account with Public Investing (“Public Account”).
2. You must apply to enable options trading on your Public Account and be approved for options trading by 11:59 PM EST on March 31, 2024.

Public Investing may decline requests to enroll in the offer at its discretion.

Additional Terms & Conditions

In addition to the terms & conditions above, the Program is subject to the following terms:

1. Public Investing reserves the right to terminate, modify, or restrict the terms of this Program at any time and without notice, including limiting or modifying the size of the order flow rebate you receive.
2. Public Investing reserves the right to refuse or recover any rebates if Public determines that: (a) your eligibility was the result of wrongful, incomplete, inaccurate, or fraudulent circumstances or if terms and conditions of this Program were violated; or (b) Public Investing is or may be required to do so by law or by any regulatory authority, court order, facially valid subpoena, or binding order of a government authority.
3. By participating in this Program, you agree to release, discharge, indemnify, and hold harmless, Public Investing, its affiliates, and all of their respective officers, directors, partners, and employees from any liability or damages that may result out of participation in this Program.
4. Other restrictions may apply as determined by Public Investing from time to time in its sole discretion and without notice.
5. Eligibility for and participation in the Program does not constitute a recommendation, offer, or solicitation to purchase or sell securities, open a brokerage account, or engage in any investment strategy. Public Investing does not provide investment advice and does not hereby recommend any security or transaction.
6. Consult with your tax advisor about the appropriate tax treatment for this Program and any tax implications associated with an options order flow rebate.